

*The Bank Endorsement/Bank Comfort Letter (BCL) will be done on the official bank letterhead and bank seal signed by 2 banking officers*

**VERBIAGE OF THE BANK ENDORSEMENT:**

DATE: \_\_\_\_ JANUARY 2009

WE, \_\_\_\_\_ (BANK NAME AND ADDRESS) AND THE UNDERSIGNED BANK OFFICERS, HEREBY CONFIRM WITH FULL RESPONSIBILITY THAT **XXXXXXXXXXXX** IS KNOWN TO US TO BE CAPABLE TO REALIZE A PROJECT FOR THE PURCHASE OF \_\_\_\_\_ **MT (XXXXX MILLION METRIC TONS)** OF ORDINARY PORTLAND CEMENT AND TO THE TOTAL VALUE OF **US\$ XXXXXX,000,000.00 (XXXXXXXXXXXX MILLION UNITED STATES DOLLARS)**

SHOULD THIS PROCESS PROCEED INTO A SIGNED CONTRACT BETWEEN THE BUYER AND SELLER, THEN OUR BANK IS ALSO READY TO ISSUE THE RELATIVE FINANCIAL INSTRUMENT TO SELLER'S BANK AS IT WILL BE SPECIFIED IN THE CONTRACT AFTER THE CONTRACT IS SIGNED; SEALED AND EXCHANGED BETWEEN OUR CLIENT \_\_\_\_\_ AND THE SELLER.

WE BANK \_\_\_\_\_ CONFIRM THAT WE ACCEPT THE WORDING OF THE TEXT OF THE FINANCIAL INSTRUMENTS.

NAME OF BANK OFFICER #1:

NAME OF BANK OFFICER # 2:

\_\_\_\_\_

\_\_\_\_\_

TITLE:

TITLE:

\_\_\_\_\_

\_\_\_\_\_

SIGNATURE:

SIGNATURE:

\_\_\_\_\_

\_\_\_\_\_

BANK SEAL:

BANK SEAL:

**VERBIAGE OF SUPPLY AFFIDAVIT (PROOF OF PRODUCT)**

I, the undersigned, \_\_\_\_\_, holder of Passport Number \_\_\_\_\_, issued by the \_\_\_\_\_, Managing Director of the company, \_\_\_\_\_, from \_\_\_\_\_, \_\_\_\_\_, do hereby take an oath and say as follows:

Under penalty of perjury, I the undersigned, confirm that as Sellers hold a verifiable allocation for **XXX, 000,000/MT** of Ordinary Portland Cement, under strict terms and conditions of the executed Contract Number \_\_\_\_\_ dated \_\_\_ of JANUARY 2009.

The relative verifiable Proof of Product will be provided in favor of the Buyer, \_\_\_\_\_ from \_\_\_\_\_, on bank to bank basis by SWIFT MT 799 upon receipt, verification and authentication from Buyer's Bank to Seller's Bank of the Irrevocable, Fully Funded, Revolving Stand-by Letter of Credit as per text stipulated in this AFFIDAVIT as below and to the total Agreement value of US\$ \_\_\_\_\_ (\_\_\_\_\_ United States Dollars). The verifiable Proof of Product will be provided to the Buyer on bank-to-bank basis by SWIFT MT 799 within the time set in the signed and exchanged Sale and Purchase Agreement.

For an on behalf of \_\_\_\_\_, who is duly authorized to do so;

.....  
Full names:  
Managing Director

Notary detail and signature below